Why Grow Mushrooms?

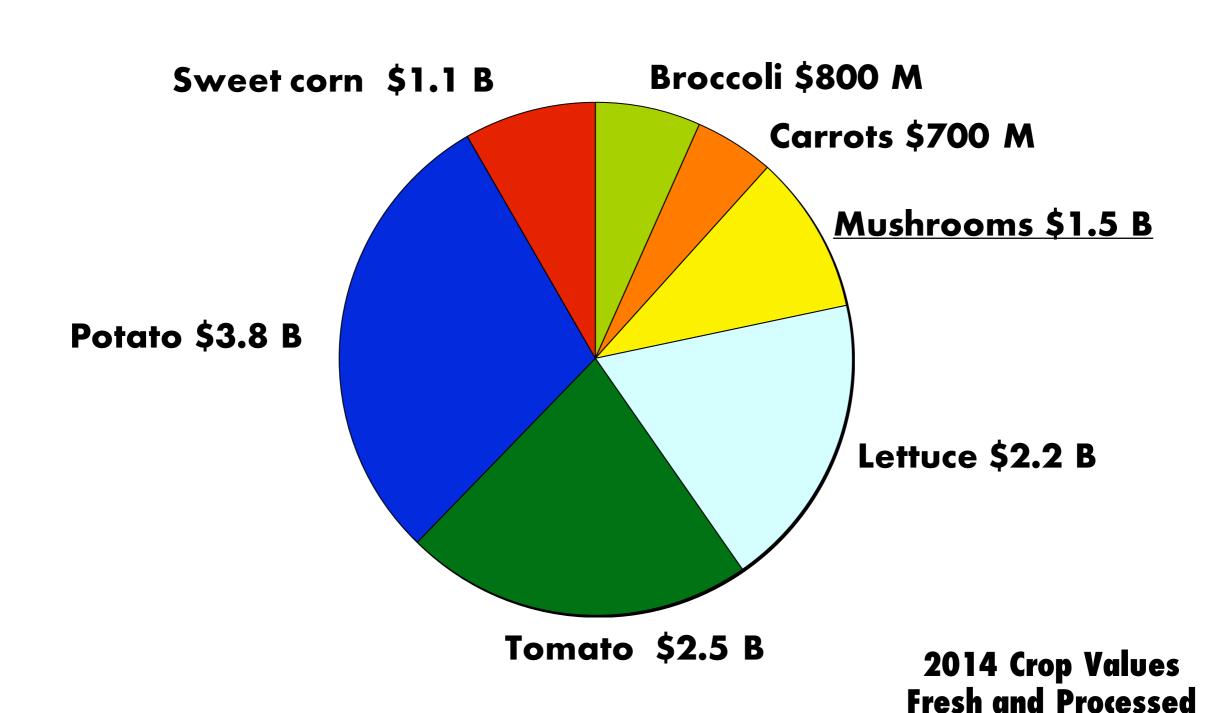
Profit

Transparency Market Research values the global mushroom market at nearly \$37 billion as of the end of 2016, up from \$29.5 billion in 2013. It is expected to continue to rise in the coming years, reaching \$69 billion by 2024.



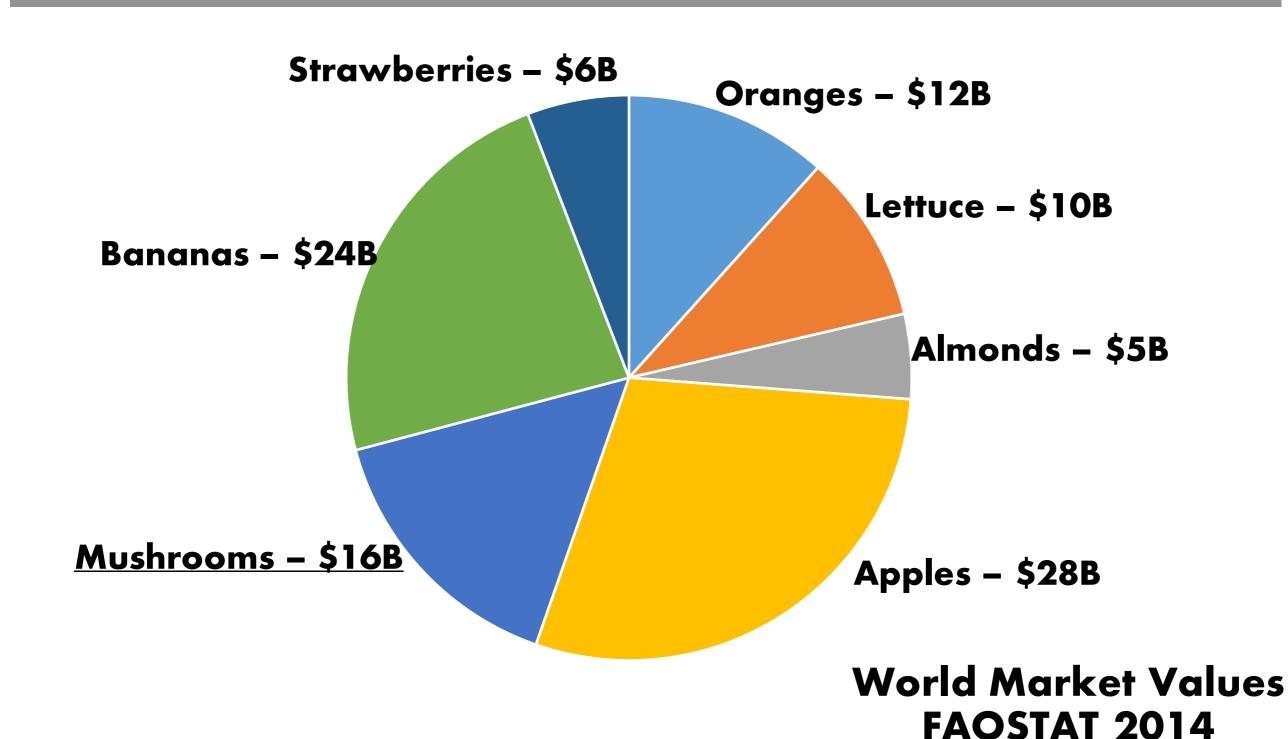
"The market is being driven by the...rise in consumer awareness about health and wellness, cultivation being a promising and profitable business, and continuous R&D and innovations to expand applicability and accelerate growth."

The US Mushroom Market Share



ers.usda.gov

World mushroom production is BIG BUSINESS!!



New Market Forecasts over \$50B Mushroom Market by



A new report from MarketsandMarkets entitled "Mushroom Market – Global Trends & Forecast to 2019," predicts the market is expected to reach more than \$50 billion by 2019. The European market is projected to be the fastest-growing market for mushrooms between 2014 and 2019, followed by the Asia-Pacific region.

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The Garden-Variety Mushroom







Agaricus bisporus

The Specialty Mushroom











Blue Oyster

The Oyster Mushroom Pleurotus spp.

Pearl Oyster







"Specialty Mushrooms Gain in Market Importance"

Economic Research Service, USDA

"Since the 1990s, specialty mushrooms have **steadily** increased their market presence."

"The sales volume of specialty mushrooms (excluding brown Agaricus), most of which are sold in the fresh market, rose 10 percent to 17 million pounds, with the largest gain in Oyster (up 33 percent)"



"Specialty sales volume grew **20 percent** over the past 3 years alone."



"Our 2018 Food Trends Forecast: Lavender Lattés, Mushroom Cocoa, Vegan Tuna and More"

- wholefoods.com 12/28/2017



Using "Functional Mushrooms" is a rapidly growing trend.











Dome Terrarium Grow Your Own Oyster Mushrooms

- Grow and enjoy your very own delicious oyster mushrooms with the Dome Terrarium Grow Your Own Oyster Mushrooms
- · Suitable for ages 4 years and up
- · Includes:
 - · Terrarium base and lid
 - Oyster mushroom decals
 - Growing medium with mycelium
 - Growing and care instructions
- Measures 9.3" L x 4.8" W x 9.3" H
- Made in USA

SKU # 45597923

\$19.99





Available at: Whole Foods Home Depot

"Such a fun product — I love how it's connecting families to their food again!"





"Within two weeks, you'll have a pound and a half of oyster mushrooms, ready for stir—frying!"





Why Small-Scale?

"On the other hand, limited shelf-life is the major challenge faced by the mushroom market."





How many Farmer's Markets are in Maricopa County?

Any guesses?



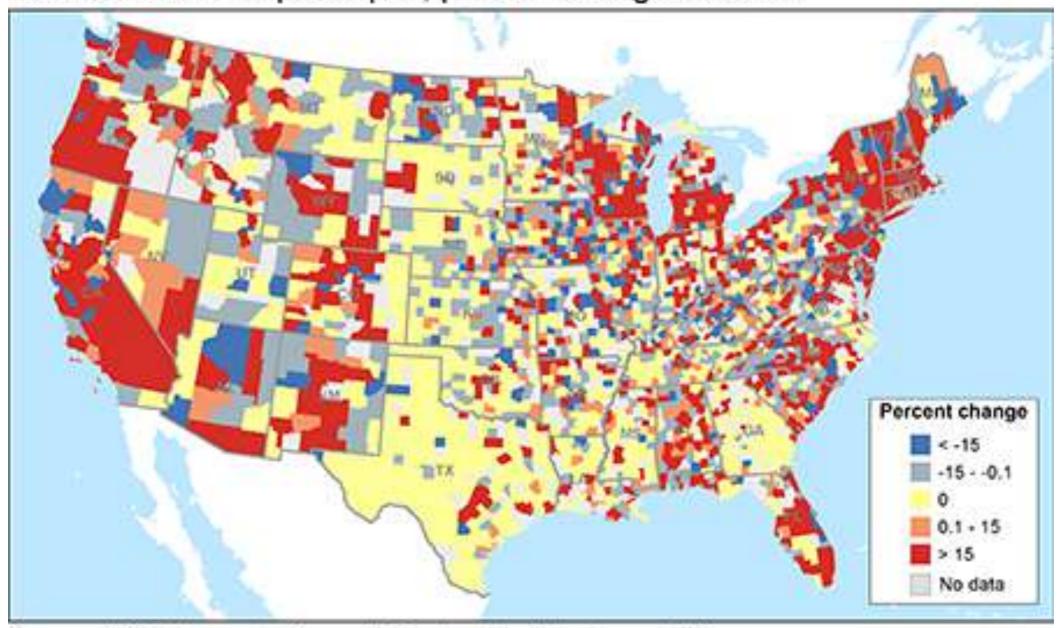
65!







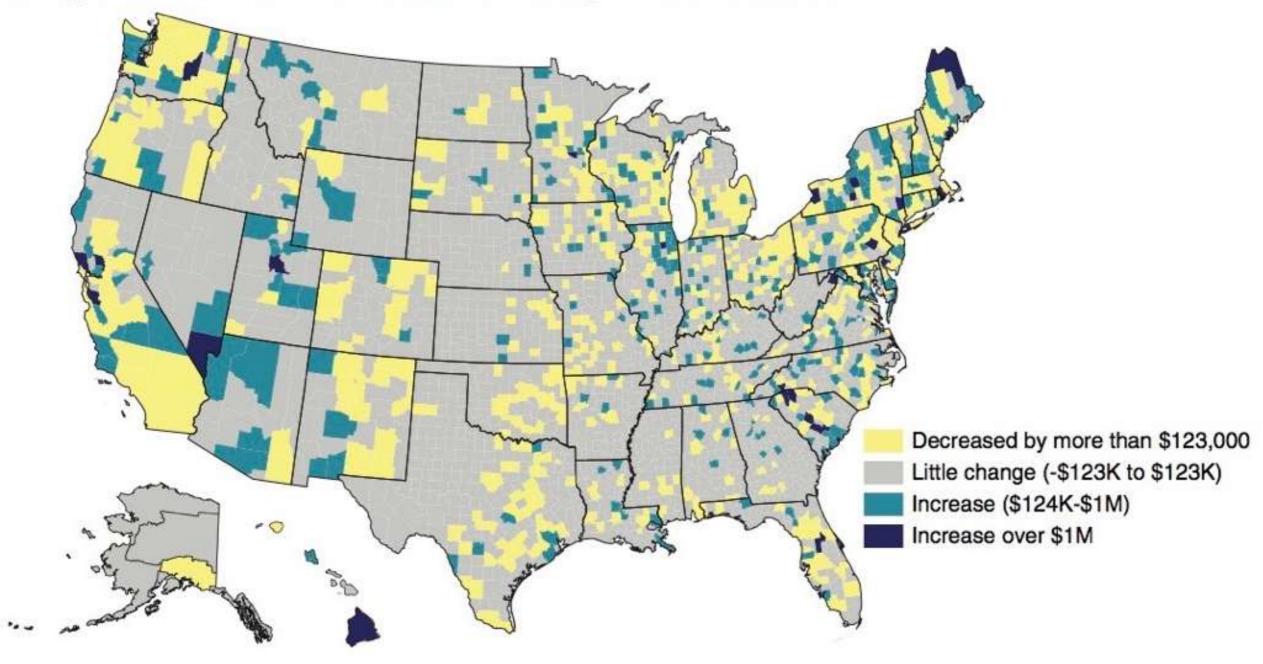
Farmers' markets per capita, percent change 2009-12



Source: USDA, Economic Research Service, Food Environment Atlas

Our markets are growing!

Figure 3
Change in direct-to-consumer sales, 2007-12 using constant 2012 dollars



Source: USDA Economic Research Service, data from Census of Agriculture, 2012 and 2007.



The Takeaway

- The Specialty Mushroom market is expanding
- Oyster mushrooms are a favorite among consumers
- Local production preserves quality of product and sustainability of operation
- Local markets are growing in number